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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11 Case No.:
	:
MOTORS LIQUIDATION COMPANY, et al.	: 09-50026 (REG)
f/k/a General Motors Corp., et al.	:
	:
Debtors.	: (Jointly Administered)
	:
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NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, on August 3, 2009, at 9:45 a.m. (prevailing Eastern Time) to consider the Motion of The Official Committee of Unsecured Creditors for an Order Establishing Procedures for Compliance with 11 U.S.C. §§ 1102(b)(3) and 1103(c) (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that that objections, if any, to the Motion must be made in writing, with a hard copy to Chambers; conform to the Federal Rules of Bankruptcy

Procedure and the Local Rules for the United States Bankruptcy Court Southern District of New York; and be filed with the Bankruptcy Court so as to be actually received by the applicant not later than 4:00 p.m. (prevailing Eastern Time) on July 29, 2009.

Dated: New York, New York
July 21, 2009

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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